

Quarterly data points

Particulars	Q1FY23	Q2FY23	Q3FY23	Q4FY23	FY23	Q1FY24	Q2FY24	Q3FY24	Q4FY24	FY24	Q1FY25	Q2FY25	Q3FY25	Q4FY25	FY25	Q1FY26	Q2FY26	Q3FY26	Q4FY26	FY26	#																										
																					Q1FY25R	Q2FY25R	Q3FY25R	Q4FY25R	FY25R	Q1FY26R																					
SISA																																															
Revenue	8,052	9,094	9,833	9,981	36,960	9,941	10,235	11,417	10,810	42,404	10,584	12,660	13,362	13,465	50,070	13,003	15,482	16,600	19,975	65,060																											
	Y-o-Y	37%	23%	29%	19%	26%	23%	13%	16%	8%	15%	6%	24%	17%	25%	18%	23%	22%	24%	48%	30%																										
GM	454	512	515	540	2,021	552	566	567	539	2,223	553	595	636	662	2,445	631	701	721	853	2,907																											
	Y-o-Y	30%	22%	14%	18%	20%	22%	10%	10%	0%	10%	0%	5%	12%	23%	10%	14%	18%	13%	29%	19%																										
EBITDA	224	267	254	246	990	264	302	286	307	1,159	286	315	341	371	1,312	340	375	346	465	1,526																											
	Y-o-Y	37%	27%	18%	16%	24%	18%	13%	13%	25%	17%	8%	4%	19%	21%	13%	19%	19%	1%	25%	16%																										
PAT	147	173	146	134	600	148	173	158	171	649	163	194	214	216	787	210	237	218	306	971																											
	Y-o-Y	39%	22%	-1%	-1%	13%	1%	0%	8%	28%	8%	10%	13%	27%	21%	29%	22%	2%	42%	23%																											
WC Days	20	21	35	33	36	40	38	38	33	34	36	22	31	30	33	36	26	27	24	30																											
Verticals																																															
ESG	3,323	4,218	3,345	3,056	13,936	3,345	3,516	3,213	3,371	13,444	3,804	4,202	3,481	3,930	15,419	4,014	4,891	5,057	5,839	19,825	3,827	4,230	3,565	3,991	15,613	4,037																					
TSG	2,314	2,794	3,432	3,297	11,861	3,165	3,354	3,401	3,487	13,407	3,020	3,682	4,424	4,374	15,501	3,799	3,040	2,766	4,267	12,625	2,195	2,745	3,165	2,957	11,061	2,551																					
MSG	1,851	1,663	2,653	3,061	9,225	2,922	2,795	4,215	3,246	13,178	3,157	4,170	4,803	4,408	16,539	4,387	5,283	6,413	7,184	23,267	3,157	4,169	4,085	4,411	16,543	4,387																					
CSG	213	233	257	285	980	315	314	369	378	1,375	448	478	529	590	2,041	647																															
SSG#																	2,127	2,226	2,513	8,737	1,250	1,387	1,702	1,943	6,283	1,872																					
Renewable Energy	248	74	51	177	542	91	153	114	222	580	48	20	15	43	126	37	15	15	29	96	48	20	16	43	126	37																					
Logistics*	130	139	125	138	532	135	137	140	143	555	138	145	145	156	584	157	170	170	192	689	138	145	145	156	584	157																					
Other Services*	4	7	8	17	35	18	19	19	19	77	21	22	19	21	83	21	20	20	21	83	21	22	19	21	83	21																					

Particulars	Q1FY23	Q2FY23	Q3FY23	Q4FY23	FY23	Q1FY24	Q2FY24	Q3FY24	Q4FY24	FY24	Q1FY25	Q2FY25	Q3FY25	Q4FY25	FY25	Q1FY26	Q2FY26	Q3FY26	Q4FY26	FY26	#																									
																					Q1FY25R	Q2FY25R	Q3FY25R	Q4FY25R	FY25R	Q1FY26R																				
ROW																																														
Revenue	8,776	9,987	11,882	11,914	42,559	11,310	12,061	12,132	11,703	47,206	10,752	12,292	13,403	13,045	49,492	12,999	13,636	14,358	13,294	54,287																										
	Y-o-Y	16%	26%	32%	33%	29%	21%	2%	-2%	11%	-5%	2%	10%	11%	5%	21%	11%	7%	2%	10%																										
GM	616	714	763	772	2,865	696	805	799	806	3,106	656	710	829	807	3,003	702	793	825	814	3,135																										
	Y-o-Y	30%	43%	27%	24%	30%	13%	13%	5%	4%	-6%	-12%	4%	0%	-3%	7%	12%	0%	1%	4%																										
EBITDA	263	296	368	344	1,270	219	256	276	231	982	138	200	310	296	945	109	257	317	205	889																										
	Y-o-Y	31%	20%	12%	14%	18%	-17%	-13%	-25%	-33%	-23%	-37%	-22%	12%	28%	-4%	-21%	28%	2%	-31%	-6%																									
PAT	169	213	234	176	792	101	131	183	155	570	83	98	186	185	552	65	151	218	160	594																										
	Y-o-Y	29%	29%	-3%	-17%	6%	-40%	-39%	-22%	-12%	-28%	-18%	-25%	2%	19%	-3%	-21%	53%	17%	-13%	8%																									
WC Days	36	32	27	33	37	40	31	34	34	34	43	30	35	37	40	40	34	31	40	40																										
Verticals																																														
ESG	3,057	3,744	4,178	3,647	14,658	3,765	4,409	4,303	3,862	16,340	3,511	4,279	4,489	4,115	16,400	3,529	4,509	4,793	4,175	17,003	3,508	4,256	4,567	3,854	16,183	3,525																				
TSG	1,829	1,924	2,897	2,710	9,359	2,652	2,331	2,765	2,366	10,114	2,561	2,633	3,457	3,122	11,741	2,937	1,519	1,640	1,981	6,670	1,349	1,426	1,551	1,709	6,022	1,524																				
MSG	3,402	3,772	4,227	4,867	16,255	4,329	4,717	4,371	4,655	18,072	3,896	4,543	4,516	4,948	17,886	5,793	5,023	4,280	3,930	19,018	3,886	4,541	4,503	4,933	17,864	5,786																				
CSG	254	271	287	401	1,202	353	320	412	506	1,592	450	494	578	659	2,188	623																														
SSG#																	2,463	3,508	3,084	11,096	1,675	1,710	2,402	2,345	8,145	2,047																				
Renewable Energy	47	64	61	60	232	38	17	0	3	59	4	7	15	3	28	2	2	1	3	7	4	7	15	2	28	2																				
Logistics*	83	92	84	77	337	75	83	69	89	316	94	100	93	90	373	93	103	105	107	410	93	103	93	91	382	93																				
Other Services*	103	119	149	151	517	127	217	237	252	833	268	269	286	139	996	50	51	63	48	212	269	284	304	140	997	50																				

CONSOL																																														
Particulars	Q1FY23	Q2FY23	Q3FY23	Q4FY23	FY23	Q1FY24	Q2FY24	Q3FY24	Q4FY24	FY24	Q1FY25	Q2FY25	Q3FY25	Q4FY25	FY25	Q1FY26	Q2FY26	Q3FY26	Q4FY26	FY26	#																									
																					Q1FY25R	Q2FY25R	Q3FY25R	Q4FY25R	FY25R	Q1FY26R																				
Consol																																														
Revenue	16,828	19,081	21,715	21,895	79,519	21,251	22,297	23,550	22,513	89,610	21,335	24,952	26,764	26,510	99,562	26,002	29,118	30,959	33,269	1,19,347																										
	Y-o-Y	25%	25%	31%	26%	27%	26%	17%	8%	3%	13%	0%	12%	14%	18%	11%	22%	17%	16%	25%	20%																									
GM	1,070	1,226	1,278	1,311	4,886	1,248	1,371	1,366	1,344	5,329	1,209	1,305	1,465	1,469	5,448	1,334	1,495	1,547	1,667	6,042																										
	Y-o-Y	30%	33%	21%	21%	26%	17%	12%	7%	3%	9%	-3%	-5%	7%	9%	2%	10%	15%	6%	13%	11%																									
EBITDA	487	562	622	590	2,261	483	558	562	539	2,141	424	515	651	667	2,257	450	632	663	670	2,414																										
	Y-o-Y	34%	23%	14%	15%	20%	-1%	-10%	-9%	-5%	-12%	-8%	16%	24%	5%	6%	23%	2%	0%	7%																										
PAT	316	387	380	310	1,393	249	303	341	326	1,219	246	293	400	400	1,340	275	388	436	467	1,565																										
	Y-o-Y	33%	26%	-2%	-11%	9%	-21%	-22%	-10%	5%	-12%	-1%	-3%	17%	23%	10%	12%	32%	9%	16%	17%																									
WC Days	28	27	30	32	36	40	35	36	34	34	39	25	33	34	36	37	31	28	30	34																										
-Debtor Days	52	51	51	49	55	54	58	55	56	57	58	58	59	59	64	59	60	60	58	66																										
-Inventory Days	32	35	32	31	35	31	32	31	29	29	31	26	26	23	24	25	23	23	23	26																										
-Creditor Days	56	59	53	48																																										

TSG	4,143	4,718	6,329	6,008	21,220	5,817	5,685	6,166	5,853	23,521	5,581	6,314	7,881	7,496	27,242	6,735	4,559	4,406	6,248	19,295	3,543	4,172	4,715	4,666	17,084	4,076
MSG	5,253	5,435	6,880	7,928	25,480	7,251	7,511	8,586	7,901	31,250	7,052	8,713	9,319	9,355	34,425	10,180	10,306	10,692	11,115	42,285	7,043	8,710	9,309	9,345	34,407	10,173
CSG	467	504	544	686	2,182	668	634	781	884	2,967	899	972	1,108	1,249	4,229	1,270										
SSG#																4,590	5,734	5,597	19,834	2,926	3,097	4,104	4,289	14,428	3,919	
Renewable Energy	295	138	112	237	773	129	170	115	225	639	52	26	30	45	154	38	17	16	32	103	52	26	31	45	154	39
Logistics*	212	232	210	215	870	210	220	209	233	872	231	245	238	246	957	251	272	275	300	1,098	231	248	238	247	967	251
Other Services*	107	126	156	168	552	146	237	256	271	910	290	291	305	160	1,080	71	71	83	69	295	290	306	323	161	1,080	71

Particulars	Q1FY23	Q2FY23	Q3FY23	Q4FY23	FY23	Q1FY24	Q2FY24	Q3FY24	Q4FY24	FY24	Q1FY25	Q2FY25	Q3FY25	Q4FY25	FY25	Q1FY26	Q2FY26	Q3FY26	Q4FY26	FY26	Q1FY25R	Q2FY25R	Q3FY25R	Q4FY25R	FY25R	Q1FY26R	
Consol																											
Inventory Provisions	0.6%	0.2%	0.3%	-0.2%	0.2%	0.1%	-0.3%	0.2%	-0.4%	-0.1%	0.1%	0.1%	-0.1%	-0.1%	0.0%	0.1%	0.1%	0.0%	0.0%	0.0%							
AR Provisions	0.2%	0.0%	0.0%	0.1%	0.1%	0.1%	0.1%	0.1%	0.0%	0.1%	0.0%	0.2%	0.1%	-0.1%	0.1%	0.4%	0.1%	0.1%	0.2%	0.2%							
ROCE(Net)	41.1%	34.7%	32.7%	27.2%	24.7%	19.4%	21.6%	22.0%	21.0%	18.7%	16.1%	21.4%	26.7%	24.0%	21.1%	14.5%	20.8%	22.1%	22.3%	19.8%							
ROE	21.3%	24.9%	23.7%	18.8%	22.1%	14.4%	17.4%	19.4%	18.1%	17.0%	13.0%	15.3%	20.5%	19.8%	16.9%	12.6%	17.2%	18.8%	19.1%	16.8%							
FCF	(2,317)	42	(1,136)	(213)	(3,620)	(1,277)	1,120	(217)	1,102	729	(436)	2,260	(2,046)	40	(182)	(940)	1,523	217	(999)	(199)							

NO CHANGE

Note
 * Logistics & Other services includes captive revenue
 *Other Services includes - Ensure, Paynet & RGS
 Amounts may not match due to rounding
 Amounts may not add due to intercompany eliminations
 #The columns in the right extreme with R - Corresponding data has been presented with SSG vertical and thus numbers are presented with reclassifications between respective BUs.