

Part I

Statement of Standalone Unaudited Financial Results for the Quarter / Nine Months Ended December 31, 2014

₹ In Lakhs

Particulars	Standalone					
	Quarter Ended			9 months Ended		Previous Year ended March 31, 2014 (Audited)
	December 31, 2014 Unaudited	September 30, 2014 Unaudited	December 31, 2013 Unaudited	December 31, 2014 Unaudited	December 31, 2013 Unaudited	
(1) Income from operations						
(a) Net Sales / Income from Operations	351,722	281,566	289,885	901,258	809,549	1,126,233
(b) Other Operating Income	1	-	6	1	11	16
Total Income from operations	351,723	281,566	289,891	901,259	809,560	1,126,249
(2) Expenses						
(a) Purchase of traded goods	340,939	251,290	288,321	864,521	775,426	1,065,394
(b) Changes in inventories of stock-in-trade	(8,052)	14,932	(14,767)	(9,678)	(13,548)	(5,862)
(c) Employee benefits expense	1,991	2,116	2,503	6,072	7,832	10,130
(d) Depreciation and amortisation expense	249	262	245	812	748	1,060
(e) Other expenses	8,110	6,114	6,489	19,306	19,448	27,667
Total Expenses	343,237	274,714	282,791	881,033	789,906	1,098,389
(3) Profit from Operations before Other Income and Finance costs (1-2)	8,486	6,852	7,100	20,226	19,654	27,860
(4) Other Income						
(a) Dividend from Subsidiaries	-	558	-	558	2,089	2,089
(b) Others	731	543	635	3,321	1,486	2,714
(5) Profit before Finance costs and before Tax (3+4)	9,217	7,953	7,735	24,105	23,229	32,663
(6) Finance costs	1,449	1,562	2,011	4,672	5,995	7,695
(7) Profit from Ordinary activity before Exceptional items (5-6)	7,768	6,391	5,724	19,433	17,234	24,968
(8) Exceptional items						
Profit / (Loss) on sale of Long-term investments	-	-	-	-	-	6,576
(9) Profit before Tax (7+8)	7,768	6,391	5,724	19,433	17,234	31,544
(10) Tax Expense (Refer note 8)	2,500	1,994	1,821	6,038	5,178	7,565
(11) Profit after Tax (9-10)	5,268	4,397	3,903	13,395	12,056	23,979
(12) Share of loss of Associate	-	-	-	-	-	-
(13) Minority interest	-	-	-	-	-	-
(14) Net Profit after taxes, minority interest and share of loss of associate (11+12+13)	5,268	4,397	3,903	13,395	12,056	23,979
(15) Paid-up equity share capital (Face Value - ₹ 2/- per share)	7,993	7,992	7,988	7,993	7,988	7,990
(16) Reserve excluding Revaluation Reserves (NIL) as per balance sheet of previous accounting year	-	-	-	-	-	118,685
(17) Earnings per share (Face Value - ₹2/- per share) (not annualized for quarters / Nine Months)						
(a) Basic	1.32	1.10	0.98	3.35	3.02	6.01
(b) Diluted	1.32	1.10	0.98	3.35	3.02	6.00

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Part I

Statement of Consolidated Unaudited Financial Results for the Quarter / Nine Months Ended December 31, 2014

₹ In Lakhs

Particulars	Consolidated					
	Quarter Ended			9 months Ended		Previous Year ended March 31, 2014 (Audited)
	December 31, 2014 Unaudited	September 30, 2014 Unaudited	December 31, 2013 Unaudited	December 31, 2014 Unaudited	December 31, 2013 Unaudited	
(1) Income from operations						
(a) Net Sales / Income from Operations	842,717	775,778	712,820	2,334,081	1,982,460	2,794,066
(b) Other Operating Income	1	-	7	2	22	30
Total Income from operations	842,718	775,778	712,827	2,334,083	1,982,482	2,794,096
(2) Expenses						
(a) Purchase of traded goods	829,705	722,351	682,124	2,261,082	1,893,392	2,662,190
(b) Changes in inventories of stock-in-trade	(36,730)	9,898	(11,203)	(57,924)	(29,536)	(33,209)
(c) Employee benefits expense	11,965	11,575	10,652	34,443	30,556	41,056
(d) Depreciation and amortisation expense	1,038	994	997	3,044	2,831	3,850
(e) Other expenses	19,563	16,080	13,902	49,579	41,679	58,511
Total Expenses	825,541	760,898	696,472	2,290,224	1,938,922	2,732,398
(3) Profit from Operations before Other Income and Finance costs (1-2)	17,177	14,880	16,355	43,859	43,560	61,698
(4) Other Income						
(a) Dividend from Subsidiaries	-	-	-	-	-	-
(b) Others	2,018	1,283	1,643	6,333	4,146	6,413
(5) Profit before Finance costs and before Tax (3+4)	19,195	16,163	17,998	50,192	47,706	68,111
(6) Finance costs	3,996	3,792	5,018	11,776	14,494	18,693
(7) Profit from Ordinary activity before Exceptional items (5-6)	15,199	12,371	12,980	38,416	33,212	49,418
(8) Exceptional items						
Profit / (Loss) on sale of Long-term investments	-	-	-	-	-	(907)
(9) Profit before Tax (7+8)	15,199	12,371	12,980	38,416	33,212	48,511
(10) Tax Expense (Refer note 8)	3,939	3,352	3,265	9,602	9,169	12,718
(11) Profit after Tax (9-10)	11,260	9,019	9,715	28,814	24,043	35,793
(12) Share of loss of Associate	-	(5)	-	(5)	-	-
(13) Minority interest	(1,153)	(419)	(1,048)	(2,415)	(1,684)	(2,129)
(14) Net Profit after taxes, minority interest and share of loss of associate (11+12+13)	10,107	8,595	8,667	26,394	22,359	33,664
(15) Paid-up equity share capital (Face Value - ₹ 2/- per share)	7,993	7,992	7,988	7,993	7,988	7,990
(16) Reserve excluding Revaluation Reserves (NIL) as per balance sheet of previous accounting year	-	-	-	-	-	194,140
(17) Earnings per share (Face Value - ₹2/- per share) (not annualized for quarters / Nine Months)	-	-	-	-	-	-
(a) Basic	2.53	2.15	2.17	6.61	5.60	8.43
(b) Diluted	2.53	2.15	2.17	6.60	5.60	8.42

Part II
Select Information for the Quarter / Nine Months Ended December 31, 2014

Particulars	Quarter Ended			9 months Ended		Previous Year ended March 31, 2014
	December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	
A Particulars of Shareholding						
(1) Public Shareholding						
- Number of shares	346,380,643	326,313,088	315,362,768	346,380,643	315,362,768	315,454,518
- Percentage of shareholding	87	82	79	87	79	79
(2) Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
b) Non Encumbered						
- Number of shares	53,282,932	73,282,932	84,027,302	53,282,932	84,027,302	84,027,302
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	13	18	21	13	21	21

Particulars	Quarter Ended December 31, 2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	NIL
Received during the Quarter	NIL
Disposed of during the Quarter	NIL
Remaining unresolved at the end of the Quarter	NIL

Consolidated Segment wise Revenue, Results and Capital Employed for the Quarter / Nine Months Ended December 31, 2014

₹ In Lakhs

Particulars	Quarter Ended			9 months Ended		Previous Year ended March 31, 2014 (Audited)
	December 31, 2014 Unaudited	September 30, 2014 Unaudited	December 31, 2013 Unaudited	December 31, 2014 Unaudited	December 31, 2013 Unaudited	
Segment Revenue (<i>net sales / income</i>)						
India	375,456	306,224	306,170	971,329	858,239	1,201,798
Overseas	471,480	471,204	407,640	1,369,299	1,130,708	1,600,602
Total	846,936	777,428	713,810	2,340,628	1,988,947	2,802,400
Less: Inter Segment Revenue	4,218	1,650	983	6,545	6,465	8,304
Income from operations	842,718	775,778	712,827	2,334,083	1,982,482	2,794,096
Segment Results (Profit before tax and interest)						
India	10,003	8,465	9,663	26,265	26,700	37,355
Overseas	9,192	7,698	8,335	23,927	21,006	30,756
Total profit before Finance costs, Exceptional items and Tax	19,195	16,163	17,998	50,192	47,706	68,111
Less: Interest	3,996	3,792	5,018	11,776	14,494	18,693
Total Profit before Exceptional items and tax	15,199	12,371	12,980	38,416	33,212	49,418
Loss on sale of Long-term investment	-	-	-	-	-	(907)
Total Profit before tax from operations	15,199	12,371	12,980	38,416	33,212	48,511
	As at					
	December 31, 2014 Unaudited	September 30, 2014 Unaudited	December 31, 2013 Unaudited	December 31, 2014 Unaudited	December 31, 2013 Unaudited	March 31, 2014 (Audited)
Capital Employed (<i>Segment Assets minus Segment Liabilities</i>)						
India	94,317	89,627	82,552	94,317	82,552	82,699
Overseas	154,575	144,875	123,406	154,575	123,406	129,792
Total	248,892	234,502	205,958	248,892	205,958	212,491

for Redington (India) Limited

Place: Chennai
Date: February 2, 2015

Sd/-
Raj Shankar
Managing Director