

Part I

Statement of Unaudited Consolidated financial results for the quarter / half-year Ended September 30, 2013

in Lakhs

Particulars	Consolidated					
	Unaudited					Previous Year Ended March 31, 2013 (Audited)
	3 months Ended			6 Months Ended		
	September 30, 2013	June 30, 2013	September 30, 2012	September 30, 2013	September 30, 2012	
1. Income from operations						
(a) Net Sales / Income from Operations	667,255	602,009	585,969	1,269,264	1,123,122	2,416,445
(b) Other Operating Income	12	3	2	15	12	21
Total Income from operations	667,267	602,012	585,971	1,269,279	1,123,134	2,416,466
(2) Expenses						
(a) Purchase of stock-in-trade	604,222	607,970	526,642	1,212,192	1,083,322	2,299,122
(b) Changes in inventories of stock-in-trade	24,080	(42,413)	25,783	(18,333)	(25,876)	(25,317)
(c) Employee benefits expense	10,426	9,478	8,918	19,904	16,969	34,816
(d) Depreciation and amortisation expense	1,004	830	984	1,834	1,871	3,787
(e) Other expenses	12,858	13,955	10,109	26,813	19,935	44,124
Total Expenses	652,590	589,820	572,436	1,242,410	1,096,221	2,356,532
3. Profit from Operations before other Income and finance costs (1-2)	14,677	12,192	13,535	26,869	26,913	59,934
(4) Other Income						
(a) Dividend from Subsidiaries	-	-	-	-	-	-
(b) Others	1,361	1,142	1,014	2,503	1,626	4,572
(5) Profit before Finance costs (3+4)	16,038	13,334	14,549	29,372	28,539	64,506
(6) Finance costs	4,862	4,278	4,409	9,140	8,803	18,265
(7) Profit after Finance costs and before Tax (5-6)	11,176	9,056	10,140	20,232	19,736	46,241
(8) Tax Expense	3,203	2,701	2,415	5,904	5,201	11,507
(9) Profit after Tax (7-8)	7,973	6,355	7,725	14,328	14,535	34,734
(10) Share of loss of Associate	-	-	-	-	(3)	(3)
(11) Minority interest	(366)	(270)	(433)	(636)	(895)	(2,420)
(12) Net Profit after taxes, minority interest and share of loss of associate (9+10+11)	7,607	6,085	7,292	13,692	13,637	32,311
(13) Paid-up equity share capital (Face Value - ₹ 2/- per share)	7,986	7,986	7,981	7,986	7,981	7,983
(14) Reserve excluding Revaluation Reserves (NIL) as per balance sheet of previous accounting year						156,085
(15) Earnings per share - (Face Value - ₹ 2/- per share) (not annualized for the Quarters)						
(a) Basic	1.91	1.52	1.83	3.43	3.42	8.10
(b) Diluted	1.90	1.52	1.82	3.42	3.41	8.08

Part I
Statement of Unaudited Standalone financial results for the quarter / half-year Ended September 30, 2013

in Lakhs

Particulars	Standalone					
	Unaudited					Previous Year Ended March 31, 2013 (Audited)
	3 Months Ended			6 Months Ended		
	September 30, 2013	June 30, 2013	September 30, 2012	September 30, 2013	September 30, 2012	
1. Income from operations						
(a) Net Sales / Income from Operations	263,730	255,347	253,984	519,077	498,105	1,040,949
(b) Other Operating Income	3	2	2	5	12	18
Total Income from operations	263,733	255,349	253,986	519,082	498,117	1,040,967
(2) Expenses						
(a) Purchase of stock-in-trade	244,259	243,713	239,496	487,972	475,554	977,628
(b) Changes in inventories of stock-in-trade	4,346	(3,127)	406	1,219	(5,085)	4,513
(c) Employee benefits expense	2,825	2,504	2,767	5,329	5,203	10,209
(d) Depreciation and amortisation expense	263	240	260	503	514	1,000
(e) Other expenses	4,983	6,522	4,148	11,505	8,262	18,825
Total Expenses	256,676	249,852	247,077	506,528	484,448	1,012,175
3. Profit from Operations before other Income and finance costs (1-2)	7,057	5,497	6,909	12,554	13,669	28,792
(4) Other Income						
(a) Dividend from Subsidiaries	579	1,510	-	2,089	2,137	2,137
(b) Others	350	501	424	851	987	2,351
(5) Profit before Finance costs (3+4)	7,986	7,508	7,333	15,494	16,793	33,280
(6) Finance costs	2,041	1,943	2,048	3,984	4,120	8,386
(7) Profit after Finance costs and before Tax (5-6)	5,945	5,565	5,285	11,510	12,673	24,894
(8) Tax Expense	1,924	1,433	1,730	3,357	3,603	7,757
(9) Profit after Tax (7-8)	4,021	4,132	3,555	8,153	9,070	17,137
(10) Share of loss of Associate	-	-	-	-	-	-
(11) Minority interest	-	-	-	-	-	-
(12) Net Profit after taxes, minority interest and share of loss of associate (9+10+11)	4,021	4,132	3,555	8,153	9,070	17,137
(13) Paid-up equity share capital (Face Value - ₹ 2/- per share)	7,986	7,986	7,981	7,986	7,981	7,983
(14) Reserve excluding Revaluation Reserves (NIL) as per balance sheet of previous accounting year						98,564
(15) Earnings per share - (Face Value - ₹ 2/- per share) (not annualized for the Quarters)						
(a) Basic	1.01	1.04	0.89	2.05	2.27	4.29
(b) Diluted	1.01	1.03	0.89	2.04	2.27	4.29

Part II

Select Information for the quarter / half- year Ended September 30, 2013

Particulars	3 months Ended			6 months Ended		Previous Year Ended March 31, 2013
	September 30, 2013	June 30, 2013	September 30, 2012	September 30, 2013	September 30, 2012	
A Particulars of Shareholding						
(1) Public Shareholding						
- Number of shares	315,250,268	315,250,268	315,046,518	315,250,268	315,046,518	315,125,268
- Percentage of shareholding	79	79	79	79	79	79
(2) Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
b) Non Encumbered						
- Number of shares	84,027,302	84,027,302	84,027,302	84,027,302	84,027,302	84,027,302
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	21	21	21	21	21	21

Particulars	3 months Ended September 30, 2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	NIL
Received during the Quarter	2
Disposed of during the Quarter	2
Remaining unresolved at the end of the Quarter	NIL

Segment wise Revenue, Results and Capital Employed for the quarter / half- year Ended September 30, 2013

in Lakhs

Particulars	Unaudited					Audited
	3 months Ended			6 months Ended		Previous Year Ended March 31, 2013
	September 30, 2013	June 30, 2013	September 30, 2012	September 30, 2013	September 30, 2012	
Segment Revenue (<i>net sales / income</i>)						
India	279,413	272,858	266,084	552,271	517,984	1,093,969
Overseas	389,807	333,261	323,571	723,068	610,589	1,329,273
Total	669,220	606,119	589,655	1,275,339	1,128,573	2,423,242
Less: Inter Segment Revenue	1,953	4,107	3,684	6,060	5,439	6,776
Net sales / Income from operations	667,267	602,012	585,971	1,269,279	1,123,134	2,416,466
Segment Results (<i>Profit before tax and interest</i>)						
India	9,262	7,775	8,681	17,037	17,526	37,346
Overseas	6,776	5,559	5,868	12,335	11,013	27,160
Total	16,038	13,334	14,549	29,372	28,539	64,506
Less: Interest	4,862	4,278	4,409	9,140	8,803	18,265
Total Profit before tax	11,176	9,056	10,140	20,232	19,736	46,241
	As at			As at		
	September 30, 2013	June 30, 2013	September 30, 2012	September 30, 2013	September 30, 2012	March 31, 2013 (Audited)
Capital Employed (<i>Segment Assets minus Segment Liabilities</i>)						
India	87,611	81,125	77,574	87,611	77,574	79,758
Overseas	113,434	104,504	80,277	113,434	80,277	92,517
Total	201,045	185,629	157,851	201,045	157,851	172,275

for Redington (India) Limited

Sd/-

 Place: Chennai
 Date: November 7, 2013

 Raj Shankar
 Joint Managing Director